

**5. INDUSTRY**  
**Table 5.1**  
**Indian Industry**

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.21	2991.4	46.4
2.	Air-Conditioners	86.71	9061.0	52.7
3.	Aluminium & Aluminium Products	1276.51	45822.6	29.7
4.	Aquaculture	76.88	1195.2	38.0
5.	Automobiles-LCVs/HCVs	897.83	69279.7	27.8
6.	Automobiles-Passenger Cars	772.64	111820.2	36.7
7.	Automobiles-Tractors	1335.31	4799.0	31.8
8.	Automobiles-Scooters and 3-Wheelers	397.15	22347.0	23.4
9.	Automobiles-Motorcycles/Mopeds	114.69	47648.3	30.1
10.	Auto Ancillaries	1482.30	80015.1	47.2
11.	Banks-Public Sector	23185.20	745302.2	19.6
12.	Banks-Private Sector	10322.27	327200.6	29.7
13.	Bearings	184.78	6849.7	37.0
14.	Breweries & Distilleries	404.15	19913.1	82.1
15.	Cables-Power	415.63	8658.9	29.3
16.	Cables-Telephone	305.44	6365.4	51.7
17.	Castings & Forgings	1282.02	14967.0	42.9
18.	Cement-North India	2709.73	87594.1	43.3
19.	Cement-South India	826.21	15080.7	51.6
20.	Cement Products	72.45	4117.5	23.9
21.	Ceramics-Tiles/Sanitaryware	163.55	9947.3	38.5
22.	Chemicals	2585.95	63092.2	31.3
23.	Chlor-Alkali/Soda Ash	187.11	3272.8	13.9
24.	Cigarettes	1245.16	43302.2	30.5
25.	Compressors/Drilling Equipment	67.27	2054.4	55.1
26.	Computers-Hardware	628.19	25076.8	31.2
27.	Computers-Software-Large	3243.71	248779.4	19.4
28.	Computers-Software-Medium/Small	5643.36	40000.4	23.3
29.	Computer-Software-Converts	105.88	3949.0	33.7
30.	Computers-Education	105.80	644.6	31.8
31.	Construction	9833.04	100371.1	35.3
32.	Couriers	53.06	3946.7	56.2
33.	Cycles and Accessories	22.00	4823.1	32.6
34.	Detergents/Intermediates	146.25	4094.4	29.6
35.	Diamond Cutting/Jewellery	950.00	83823.5	49.8
36.	Domestic Appliances	260.73	16499.5	53.1
37.	Dry Cells	71.56	2976.5	35.9
38.	Dyes and Pigments	246.98	8271.0	24.3
39.	Electric Equipment	3528.71	100551.8	51.8
40.	Electrodes-Graphites	79.04	2165.8	26.0
41.	Electrodes-Welding Equipment	28.99	914.3	38.4
42.	Electronics-Consumer	431.88	15177.4	54.2
43.	Electronics-Components	374.97	12869.1	28.6
44.	Engineering	733.70	24170.1	44.3
45.	Engineering-Turnkey Services	3047.57	88031.0	34.1
46.	Engines	145.62	10048.2	34.3
47.	Entertainment/Electronic Media Software	3148.26	28660.9	31.7
48.	Fasteners	30.45	3453.3	31.6
49.	Fertilizers	3111.65	60753.8	17.0
50.	Finance & Investments	17623.48	178998.1	40.5
51.	Finance-Housing	3724.27	82990.4	25.2
52.	Finance-Term Lending Institutions	6357.76	54220.1	8.5
53.	Food-Processing-Indian	1182.80	40262.6	40.3
54.	Food-Processing-MNC	228.47	24899.4	57.6
55.	Glass & Glass Products	197.65	5475.5	51.5
56.	Healthcare	1328.49	12761.4	56.5
57.	Hotels	1135.20	8645.7	48.7
58.	Leather/Leather Products	183.49	7071.8	40.3
59.	Mining/Minerals/Metals	9551.79	79191.6	15.2

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.71	1630.1	50.2
61.	Oil Drilling/Allied Services	7398.87	88950.4	12.6
62.	Packaging	493.89	17533.4	24.9
63.	Paints/Varnishes	298.07	26236.8	57.1
64.	Paper	1012.47	16965.5	13.7
65.	Personal Care-Indian	423.84	18256.3	62.2
66.	Personal Care-Multinational	308.70	39925.8	57.9
67.	Pesticides/Agrochemicals-Indian	264.74	15754.6	41.0
68.	Pesticides/Agrochemicals-Multinational	57.09	4407.0	42.0
69.	Petrochemicals	373.65	9394.8	24.0
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2087.48	87985.4	26.9
71.	Pharmaceuticals-Indian-Bulk Drugs	554.46	28853.2	28.0
72.	Pharmaceuticals-Indian-Formulations	381.24	6516.7	31.9
73.	Pharmaceuticals-Multinational	208.68	12424.1	40.9
74.	Photographic and Allied Products	10.26	0.0	—
75.	Plastic Products	805.90	25632.5	36.2
76.	Power Generation and Supply	46607.39	175169.7	13.5
77.	Printing & Stationery	152.69	3353.4	23.1
78.	Pumps	78.84	3247.9	43.6
79.	Recreation/Amusement Parks	144.56	509.4	57.0
80.	Refineries	16827.43	1062031.8	13.6
81.	Refractories/Intermediates	68.35	1802.5	30.4
82.	Shipping	962.24	7023.6	29.8
83.	Solvent Extraction	185.76	28838.3	25.0
84.	Steel Large	6084.23	190225.6	15.4
85.	Steel – Medium/Small	3938.06	35318.4	19.3
86.	Steel – Sponge Iron	561.38	19277.1	16.1
87.	Steel – Pig Iron	282.72	3922.6	17.9
88.	Sugar	549.07	35174.0	7.5
89.	Tea	265.89	7865.1	34.5
90.	Telecommunications – Service Provider	10442.63	119798.1	33.7
91.	Telecommunications – Equipment	5510.86	6185.3	39.0
92.	Textile Machinery	21.53	2684.7	31.0
93.	Textiles-Composite	95.11	3573.4	46.3
94.	Textiles-Cotton/Blended	809.06	27718.9	24.9
95.	Textiles-Manmade	893.54	25194.1	40.0
96.	Textiles-Processing	1602.48	15592.0	33.6
97.	Textiles-Products	2657.22	55502.1	35.8
98.	Textile-Silk	49.23	1398.1	17.8
99.	Textiles-Spinning-Synthetic/Blended	279.17	4340.7	11.5
100.	Textiles-Jute-Yarn/Products	49.94	2699.2	46.4
101.	Trading	3523.53	98081.1	64.6
102.	Transmission Line Towers/Equipment	2007.95	20134.8	36.4
103.	Transport-Airlines	1100.48	47177.3	19.4
104.	Travel Agencies	138.07	5779.2	45.4
105.	Tyres	247.88	41246.4	27.6
106.	Miscellaneous	14917.14	198394.2	27.2
107.	Diversified-Mega	190.34	14890.9	23.3
108.	Diversified-Large	114.00	1706.4	15.1
109.	Diversified-Medium/Small	177.07	2343.5	17.1
		<b>Full Year</b>	<b>TTM</b>	
	OPM (%)	25.5	23.6	
	PBDT Margin (%)	12.9	11.7	
	P/C Ratio	22.2	23.5	
	P/E Ratio	27.5	26.3	
	Dividend Yield (%)		0.9	
	Price/Book Value Ratio		3.2	
	Total Market Capitalisation - 1800 Companies		Rs. 14499207.7 cr	

Notes : – Not Available

\* As for trailing twelve months

Source : Capital Market, Vol. XXXII, No. 01, Feb 26 - Mar 11, 2018