

5. INDUSTRY
Table 5.1
Indian Industry

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.24	4764.5	31.5
2.	Air-Conditioners	86.78	9426.9	37.2
3.	Aluminium & Aluminium Products	1212.05	59329.7	18.0
4.	Aquaculture	104.86	2050.6	11.9
5.	Automobiles-LCVs/HCVs	898.67	336054.7	24.3
6.	Automobiles-Passenger Cars	876.97	139634.8	21.2
7.	Automobiles-Tractors	131.22	6811.2	14.6
8.	Automobiles-Scooters and 3-Wheelers	399.04	30995.1	18.0
9.	Automobiles-Motorcycles/Mopeds	114.75	61657.5	19.3
10.	Auto Ancillaries	1767.49	185815.1	22.2
11.	Banks-Public Sector	55310.17	800858.5	117.9
12.	Banks-Private Sector	20863.92	482160.5	35.1
13.	Bearings	193.19	10677.8	30.1
14.	Breweries & Distilleries	618.14	22168.4	52.2
15.	Cables-Power	302.94	18964.5	17.4
16.	Cables-Telephone	225.15	9420.2	10.1
17.	Castings & Forgings	1424.87	25686.6	23.6
18.	Cement-North India	2691.39	123669.1	32.6
19.	Cement-South India	851.66	28004.3	42.0
20.	Cement Products	112.58	5722.0	12.6
21.	Ceramics-Tiles/Sanitaryware	214.31	11470.5	33.7
22.	Chemicals	2786.36	114964.4	21.8
23.	Chlor-Alkali/Soda Ash	244.23	5440.3	5.1
24.	Cigarettes	1270.21	48647.8	26.9
25.	Compressors/Drilling Equipment	63.33	3523.5	29.4
26.	Computers-Hardware	261.29	12800.2	14.3
27.	Computers-Software-Large	4714.77	396015.9	21.2
28.	Computers-Software-Medium/Small	5562.85	99760.1	15.5
29.	Computer-Software-Converts	105.94	1508.2	-
30.	Computers-Education	121.83	1700.6	16.7
31.	Construction	19277.25	172576.2	18.0
32.	Couriers	53.10	6052.4	52.8
33.	Cycles and Accessories	22.03	6424.6	30.4
34.	Detergents/Intermediates	125.42	4008.3	19.4
35.	Diamond Cutting/Jewellery	814.07	215754.7	43.7
36.	Domestic Appliances	263.12	21496.5	47.9
37.	Dry Cells	71.56	2922.4	8.8
38.	Dyes and Pigments	250.55	10909.0	16.6
39.	Electric Equipment	3457.64	106323.0	37.8
40.	Electrodes-Graphites	82.48	14496.0	1.7
41.	Electrodes-Welding Equipment	37.22	1644.6	24.4
42.	Electronics-Consumer	109.25	3769.6	39.4
43.	Electronics-Components	335.83	18399.3	19.5
44.	Engineering	1447.15	59757.1	15.4
45.	Engineering-Turnkey Services	3052.90	165637.5	22.7
46.	Engines	145.33	11722.9	23.6
47.	Entertainment/Electronic Media Software	3274.67	49548.7	17.4
48.	Fasteners	30.45	4696.3	22.8
49.	Fertilizers	3067.52	79536.0	10.2
50.	Finance & Investments	18608.71	368079.6	25.2
51.	Finance-Housing	3917.61	110187.4	23.7
52.	Finance-Term Lending Institutions	6391.71	56895.0	5.2
53.	Food-Processing-Indian	1327.47	49551.5	27.6
54.	Food-Processing-MNC	294.48	30659.6	55.7
55.	Glass & Glass Products	210.25	7078.6	26.5
56.	Healthcare	2061.52	29842.2	43.7
57.	Hotels	2206.85	18281.9	50.0
58.	Leather/Leather Products	221.01	9425.2	48.9
59.	Mining/Minerals/Metals	9551.00	254869.4	9.3

(Contd...)

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.73	2357.3	43.7
61.	Oil Drilling/ Allied Services	7608.30	125429.1	7.0
62.	Packaging	556.04	34452.1	6.8
63.	Paints/Varnishes	303.32	33783.0	57.3
64.	Paper	1119.38	27018.5	6.4
65.	Personal Care-Indian	596.50	32285.4	40.4
66.	Personal Care-Multinational	308.73	46818.6	61.9
67.	Pesticides/Agrochemicals-Indian	339.22	34773.8	25.0
68.	Pesticides/Agrochemicals-Multinational	57.09	4668.9	39.8
69.	Petrochemicals	432.62	14324.7	13.6
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2651.39	170076.9	22.6
71.	Pharmaceuticals-Indian-Bulk Drugs	589.39	46889.0	26.4
72.	Pharmaceuticals-Indian-Formulations	509.74	9945.6	21.1
73.	Pharmaceuticals-Multinational	293.39	13724.9	41.6
74.	Photographic and Allied Products	—	—	—
75.	Plastic Products	798.02	38797.4	26.2
76.	Power Generation and Supply	56265.23	271568.2	9.4
77.	Printing & Stationery	180.81	4308.1	16.3
78.	Pumps	81.93	4523.9	18.8
79.	Recreation/Amusement Parks	149.25	577.9	26.0
80.	Refineries	21347.82	1771156.9	15.1
81.	Refractories/Intermediates	71.15	2733.4	23.1
82.	Shipping	870.95	8893.5	13.4
83.	Solvent Extraction	146.14	7060.6	11.5
84.	Steel Large	6274.20	379904.4	7.0
85.	Steel—Medium/Small	2197.43	61380.6	8.5
86.	Steel—Sponge Iron	1236.82	49273.3	14.3
87.	Steel—Pig Iron	285.70	5551.2	10.0
88.	Sugar	1046.32	53187.4	7.4
89.	Tea	312.78	14671.0	33.8
90.	Telecommunications—Service Provider	35656.99	142601.4	8.6
91.	Telecommunications—Equipment	13706.12	11037.7	38.1
92.	Textile Machinery	38.54	3111.2	24.1
93.	Textiles-Composite	278.77	3888.2	27.3
94.	Textiles-Cotton/Blended	893.08	33087.7	8.1
95.	Textiles-Manmade	976.69	92592.6	22.6
96.	Textiles-Processing	1756.51	18715.6	1.9
97.	Textiles-Products	2714.27	77281.0	25.4
98.	Textile-Silk	-	-	-
99.	Textiles-Spinning-Synthetic/Blended	182.15	9503.0	6.8
100.	Textiles-Jute-Yarn/Products	47.10	3405.9	33.0
101.	Trading	4101.35	240370.8	40.2
102.	Transmission Line Towers/Equipment	1941.87	25047.2	20.4
103.	Transport-Airlines	1115.10	61384	349.1
104.	Travel Agencies	139.72	14006.5	32.6
105.	Tyres	258.82	60346.9	16.7
106.	Miscellaneous	12171.82	299761.7	20.6
107.	Diversified-Mega	207.46	18773.9	20.7
108.	Diversified-Large	114.00	1775.2	10.6
109.	Diversified-Medium/Small	195.54	5118.4	4.0
		Full Year	TTM	
	OPM (%)	19.4	19.3	
	PBDT Margin (%)	11.6	11.5	
	P/C Ratio	16.7	16.9	
	P/E Ratio	21.0	21.4	
	Dividend Yield (%)		1.3	
	Price/Book Value Ratio		2.6	
	Total Market Capitalisation - 1800 Companies		Rs. 14765037.6 cr	

Notes : — Not Available

* As for trailing twelve months

Source : Capital Market, Vol. XXXIV No. 11, July 15–28, 2019