

5. INDUSTRY
Table 5.1
Indian Industry

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.24	4764.5	27.4
2.	Air-Conditioners	46.45	7476.1	38.2
3.	Aluminium & Aluminium Products	1212.05	59329.7	15.9
4.	Aquaculture	104.86	2050.6	10.9
5.	Automobiles-LCVs/HCVs	898.67	336443.6	10.6
6.	Automobiles-Passenger Cars	876.97	139634.8	20.3
7.	Automobiles-Tractors	131.22	6811.2	13.1
8.	Automobiles-Scooters and 3-Wheelers	399.04	30995.1	16.8
9.	Automobiles-Motorcycles/Mopeds	114.75	61657.5	18.5
10.	Auto Ancillaries	1779.17	185935.2	19.7
11.	Banks-Public Sector	55310.17	800829.8	30.4
12.	Banks-Private Sector	20956.50	535550.6	29.2
13.	Bearings	193.19	10677.4	28.1
14.	Breweries & Distilleries	618.14	22248.5	49.5
15.	Cables-Power	291.18	18480.8	15.2
16.	Cables-Telephone	225.25	9420.2	8.6
17.	Castings & Forgings	1424.87	25686.6	22.3
18.	Cement-North India	2579.69	119728.5	30.8
19.	Cement-South India	853.21	28004.3	34.2
20.	Cement Products	112.58	5722.0	10.0
21.	Ceramics-Tiles/Sanitaryware	142.45	10880.2	27.5
22.	Chemicals	2696.56	112658.5	21.1
23.	Chlor-Alkali/Soda Ash	366.07	5615.1	4.3
24.	Cigarettes	1271.16	48647.8	24.6
25.	Compressors/Drilling Equipment	63.33	3523.2	26.9
26.	Computers-Hardware	261.29	12800.2	9.8
27.	Computers-Software-Large	4708.84	396015.9	21.4
28.	Computers-Software-Medium/Small	5562.28	99439.7	14.0
29.	Computer-Software-Converts	105.94	1508.2	-
30.	Computers-Education	121.85	1701.2	14.9
31.	Construction	19093.98	171330.1	17.1
32.	Couriers	53.11	6052.4	49.8
33.	Cycles and Accessories	22.03	6424.6	26.0
34.	Detergents/Intermediates	125.42	4008.3	17.5
35.	Diamond Cutting/Jewellery	814.19	215751.8	37.1
36.	Domestic Appliances	263.12	21496.1	42.0
37.	Dry Cells	75.31	3239.3	9.3
38.	Dyes and Pigments	261.46	10909.0	14.4
39.	Electric Equipment	3085.61	105986.0	34.2
40.	Electrodes-Graphites	82.48	14496.0	1.5
41.	Electrodes-Welding Equipment	37.22	1644.6	23.6
42.	Electronics-Consumer	109.25	3769.6	34.1
43.	Electronics-Components	335.83	18399.3	17.9
44.	Engineering	1381.97	59624.1	14.3
45.	Engineering-Turnkey Services	3049.23	165479.5	20.5
46.	Engines	145.33	11722.9	22.1
47.	Entertainment/Electronic Media Software	3274.67	49553.7	15.8
48.	Fasteners	30.45	4696.3	19.7
49.	Fertilizers	3050.45	79581.4	9.0
50.	Finance & Investments	18620.55	368412.7	23.7
51.	Finance-Housing	3917.62	112626.2	22.3
52.	Finance-Term Lending Institutions	6391.71	56894.9	4.2
53.	Food-Processing-Indian	1418.80	49551.5	23.2
54.	Food-Processing-MNC	294.48	30659.6	52.8
55.	Glass & Glass Products	210.25	7077.3	22.9
56.	Healthcare	2061.52	29842.3	41.7
57.	Hotels	2184.48	18288.0	44.2
58.	Leather/Leather Products	203.97	8822.8	45.7
59.	Mining/Minerals/Metals	9596.30	303283.4	8.2

(Contd...)

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.73	2357.3	37.0
61.	Oil Drilling/Allied Services	7589.57	124175.8	6.1
62.	Packaging	549.49	34407.0	6.3
63.	Paints/Varnishes	303.32	33783.0	61.3
64.	Paper	1231.08	31194.5	7.6
65.	Personal Care-Indian	596.51	32873.4	39.7
66.	Personal Care-Multinational	308.73	46818.6	60.0
67.	Pesticides/Agrochemicals-Indian	429.44	36889.2	23.0
68.	Pesticides/Agrochemicals-Multinational	57.09	4668.9	40.3
69.	Petrochemicals	432.62	14324.7	11.5
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2666.03	170117.7	21.4
71.	Pharmaceuticals-Indian-Bulk Drugs	589.79	46889.0	25.8
72.	Pharmaceuticals-Indian-Formulations	494.39	9849.2	19.1
73.	Pharmaceuticals-Multinational	293.39	13724.9	41.4
74.	Photographic and Allied Products	—	—	—
75.	Plastic Products	798.55	38797.8	23.8
76.	Power Generation and Supply	56255.52	271542.0	10.4
77.	Printing & Stationery	180.81	4314.8	14.0
78.	Pumps	81.93	4523.8	15.2
79.	Recreation/Amusement Parks	149.26	577.9	24.9
80.	Refineries	21347.83	1771156.9	14.3
81.	Refractories/Intermediates	71.15	2733.4	20.4
82.	Shipping	870.95	8893.5	10.7
83.	Solvent Extraction	267.44	24068.3	9.2
84.	Steel Large	6274.20	379904.5	6.2
85.	Steel – Medium/Small	2255.65	61568.3	7.2
86.	Steel – Sponge Iron	1233.93	49273.3	6.4
87.	Steel – Pig Iron	285.70	5551.2	8.1
88.	Sugar	1046.32	53187.4	5.7
89.	Tea	310.46	14671.4	31.9
90.	Telecommunications – Service Provider	35657.48	142601.4	84.8
91.	Telecommunications – Equipment	13637.76	10661.0	27.2
92.	Textile Machinery	38.54	3111.2	21.6
93.	Textiles-Composite	278.77	3888.2	23.7
94.	Textiles-Cotton/Blended	911.76	33077.3	7.3
95.	Textiles-Manmade	976.69	92592.6	19.4
96.	Textiles-Processing	1756.17	18715.6	1.6
97.	Textiles-Products	2725.75	77437.7	23.1
98.	Textile-Silk	-	-	-
99.	Textiles-Spinning-Synthetic/Blended	187.73	7713.3	5.0
100.	Textiles-Jute-Yarn/Products	47.10	3405.9	29.1
101.	Trading	4163.22	245321.0	38.3
102.	Transmission Line Towers/Equipment	1941.87	25047.2	16.4
103.	Transport-Airlines	1115.10	61384.7	42.7
104.	Travel Agencies	139.72	14006.5	29.0
105.	Tyres	245.58	60283.7	16.8
106.	Miscellaneous	13720.89	304689.5	19.1
107.	Diversified-Mega	207.46	18773.9	18.2
108.	Diversified-Large	114.00	1775.2	10.4
109.	Diversified-Medium/Small	195.22	5118.4	4.3
		Full Year	TTM	
	OPM (%)	18.7	19.0	
	PBDT Margin (%)	11.5	11.5	
	P/C Ratio	15.7	15.6	
	P/E Ratio	20.0	19.5	
	Dividend Yield (%)		1.4	
	Price/Book Value Ratio		2.4	
	Total Market Capitalisation - 2000 Companies		Rs. 13807375.2 cr	

Notes : — Not Available

* As for trailing twelve months

Source : Capital Market, Vol. XXXIV No. 13, August 12–25, 2019