

5. INDUSTRY
Table 5.1
Indian Industry

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.25	4742.8	30.8
2.	Air-Conditioners	46.45	7476.1	47.4
3.	Aluminium & Aluminium Products	1237.47	144400.5	10.5
4.	Aquaculture	104.86	2052.7	15.9
5.	Automobiles-LCVs/HCVs	938.99	340620.7	47.5
6.	Automobiles-Passenger Cars	876.97	190789.7	32.1
7.	Automobiles-Tractors	131.22	6876.8	23.8
8.	Automobiles-Scooters and 3-Wheelers	387.61	30980.6	17.7
9.	Automobiles-Motorcycles/Mopeds	114.76	63927.9	19.2
10.	Auto Ancillaries	1800.45	212529.8	24.3
11.	Banks-Public Sector	65974.75	809915.5	21.3
12.	Banks-Private Sector	26110.49	549399.7	28.9
13.	Bearings	193.19	10501.2	33.9
14.	Breweries & Distilleries	631.89	23772.4	55.9
15.	Cables-Power	259.14	17879.2	18.2
16.	Cables-Telephone	219.01	8851.0	6.6
17.	Castings & Forgings	1430.67	35751.5	22.2
18.	Cement-North India	2594.46	122367.3	29.2
19.	Cement-South India	853.21	28972.6	27.6
20.	Cement Products	112.59	6591.0	7.9
21.	Ceramics-Tiles/Sanitaryware	218.29	11475.4	23.2
22.	Chemicals	3239.73	116882.3	24.9
23.	Chlor-Alkali/Soda Ash	366.07	6241.1	5.0
24.	Cigarettes	1272.63	52113.4	16.8
25.	Compressors/Drilling Equipment	63.33	3523.2	28.4
26.	Computers-Hardware	261.33	12692.1	9.8
27.	Computers-Software-Large	4902.06	396015.9	20.9
28.	Computers-Software-Medium/Small	5256.31	91675.8	16.5
29.	Computer-Software-Converts	105.94	1508.2	—
30.	Computers-Education	122.30	1704.7	12.0
31.	Construction	19032.93	18419.4	22.1
32.	Couriers	55.79	6061.4	37.3
33.	Cycles and Accessories	22.03	6313.1	31.1
34.	Detergents/Intermediates	125.42	4008.3	20.4
35.	Diamond Cutting/Jewellery	836.07	216558.0	45.6
36.	Domestic Appliances	265.38	22759.8	51.2
37.	Dry Cells	75.31	3443.9	10.8
38.	Dyes and Pigments	268.31	11354.8	16.9
39.	Electric Equipment	2992.84	107681.0	35.9
40.	Electrodes-Graphites	82.48	14496.0	5.8
41.	Electrodes-Welding Equipment	33.72	1459.3	29.3
42.	Electronics-Consumer	110.49	3770.2	48.0
43.	Electronics-Components	335.83	18478.8	26.5
44.	Engineering	1219.36	63954.8	14.4
45.	Engineering-Turnkey Services	3460.81	201794.4	19.2
46.	Engines	142.73	12212.0	18.6
47.	Entertainment/Electronic Media Software	3153.20	49551.0	14.5
48.	Fasteners	30.45	5251.9	25.2
49.	Fertilizers	3045.93	79838.2	9.5
50.	Finance & Investments	21165.87	493156.8	28.6
51.	Finance-Housing	3290.53	169134.9	15.2
52.	Finance-Term Lending Institutions	6391.71	82823.5	4.0
53.	Food-Processing-Indian	1199.12	45280.0	30.9
54.	Food-Processing-MNC	294.50	31768.7	62.3
55.	Glass & Glass Products	210.25	7482.5	33.2
56.	Healthcare	2120.65	31314.4	43.5
57.	Hotels	1926.25	15778.8	47.4
58.	Leather/Leather Products	221.02	9680.7	60.7
59.	Mining/Minerals/Metals	9563.17	255043.9	6.9

(Contd...)

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.73	2357.3	41.2
61.	Oil Drilling/Allied Services	7574.55	435925.5	5.7
62.	Packaging	514.45	33139.5	8.3
63.	Paints/Varnishes	303.33	34067.3	65.8
64.	Paper	1138.30	29217.7	7.4
65.	Personal Care-Indian	601.54	32953.9	37.6
66.	Personal Care-Multinational	308.73	48580.6	68.7
67.	Pesticides/Agrochemicals-Indian	415.77	36330.4	24.9
68.	Pesticides/Agrochemicals-Multinational	44.94	2685.7	42.6
69.	Petrochemicals	440.38	14964.2	12.9
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2727.45	170693.8	22.2
71.	Pharmaceuticals-Indian-Bulk Drugs	580.31	45556.0	26.1
72.	Pharmaceuticals-Indian-Formulations	510.12	9876.9	21.3
73.	Pharmaceuticals-Multinational	293.39	13802.1	53.2
74.	Photographic and Allied Products	—	—	—
75.	Plastic Products	898.19	42867.3	29.1
76.	Power Generation and Supply	57698.61	265656.6	10.4
77.	Printing & Stationery	180.81	4448.2	11.3
78.	Pumps	81.93	6280.0	19.9
79.	Recreation/Amusement Parks	149.26	577.9	22.1
80.	Refineries	21347.98	1773562.4	16.8
81.	Refractories/Intermediates	79.50	1987.4	22.7
82.	Shipping	660.16	8411.5	9.3
83.	Solvent Extraction	168.24	24028.4	8.2
84.	Steel Large	5980.56	372234.2	9.9
85.	Steel – Medium/Small	2560.56	73603.8	9.8
86.	Steel – Sponge Iron	1284.40	56869.2	11.1
87.	Steel – Pig Iron	234.86	5052.6	11.1
88.	Sugar	1071.54	53369.6	7.2
89.	Tea	282.25	26080.1	20.4
90.	Telecommunications – Service Provider	35925.19	143290.0	47.6
91.	Telecommunications – Equipment	13706.13	11416.6	20.6
92.	Textile Machinery	77.77	3313.5	41.1
93.	Textiles-Composite	252.90	3582.3	29.3
94.	Textiles-Cotton/Blended	933.37	33860.1	8.6
95.	Textiles-Manmade	980.70	92486.6	13.7
96.	Textiles-Processing	1793.74	19280.9	3.6
97.	Textiles-Products	2444.19	73471.1	26.1
98.	Textile-Silk	—	—	—
99.	Textiles-Spinning-Synthetic/Blended	182.15	9510.9	5.1
100.	Textiles-Jute-Yarn/Products	47.10	3405.9	30.6
101.	Trading	4177.25	248595.4	51.3
102.	Transmission Line Towers/Equipment	1942.12	25047.2	13.5
103.	Transport-Airlines	1001.64	38248.4	44.5
104.	Travel Agencies	212.18	10147.4	34.4
105.	Tyres	220.54	60518.6	23.5
106.	Miscellaneous	11950.79	230117.9	15.5
107.	Diversified-Mega	207.46	19097.2	21.2
108.	Diversified-Large	318.51	10302.2	25.2
109.	Diversified-Medium/Small	195.06	5578.0	4.3
		Full Year	TTM	
	OPM (%)	18.3	19.0	
	PBDT Margin (%)	11.5	11.5	
	P/C Ratio	17.3	16.0	
	P/E Ratio	21.6	21.2	
	Dividend Yield (%)		1.2	
	Price/Book Value Ratio		2.6	
	Total Market Capitalisation - 2000 Companies		Rs. 15677477.8 cr	

Notes : — Not Available

* As for trailing twelve months

Source : Capital Market, Vol. XXXV/01 No. 01, February 24 - March 08, 2020