

5. INDUSTRY
Table 5.1
Indian Industry

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	60.40	2317.3	19.5
2.	Air-Conditioners	111.28	5714.4	11.0
3.	Aluminium & Aluminium Products	1540.07	34756.8	17.8
4.	Aquaculture**	25.74	156.6	3.4
5.	Automobiles-LCVs/HCVs	964.45	61920.4	85.9
6.	Automobiles-Passenger Cars	243.43	44199.3	18.4
7.	Automobiles-Tractors	1199.51	44916.4	15.0
8.	Automobiles-Scooters and 3-Wheelers	436.74	20801.0	20.1
9.	Automobiles-Motorcycles/Mopeds	111.42	31066.8	21.4
10.	Auto Ancillaries	1031.79	61565.9	20.5
11.	Banks-Public Sector	11991.08	587911.2	5.0
12.	Banks-Private Sector	5387.87	201647.3	14.2
13.	Bearings	176.96	5254.5	17.2
14.	Breweries & Distilleries	506.95	18162.9	82.9
15.	Cables-Power	206.85	7833.8	4.1
16.	Cables-Telephone	245.49	4910.1	12.3
17.	Castings & Forgings	871.80	13886.6	13.6
18.	Cement-North India	2331.42	65311.9	18.8
19.	Cement-South India	824.92	13051.9	10.9
20.	Cement Products	82.09	6157.8	6.2
21.	Ceramics-Tiles/Sanitaryware	208.46	7071.3	11.9
22.	Chemicals	1812.94	44060.4	20.9
23.	Chlor-Alkali/Soda Ash	345.83	6203.1	3.8
24.	Cigarettes	835.45	32733.6	35.0
25.	Compressors/Drilling Equipment	63.32	2055.7	15.0
26.	Computers-Hardware	414.19	22178.9	14.7
27.	Computers-Software-Large	1649.82	145149.9	24.6
28.	Computers-Software-Medium/Small	3635.65	25656.1	9.7
29.	Computer-Software-Converts	223.98	1884.9	24.0
30.	Computers-Education	182.99	2812.9	5.9
31.	Construction	8786.98	113751.9	16.4
32.	Couriers	41.05	2306.5	34.4
33.	Cycles and Accessories	40.60	4088.5	35.3
34.	Detergents/Intermediates	106.10	2300.2	48.9
35.	Diamond Cutting/Jewellery	1065.02	87049.8	13.7
36.	Domestic Appliances	289.38	12302.3	24.7
37.	Dry Cells	65.39	2537.2	10.4
38.	Dyes and Pigments	96.38	4329.7	8.0
39.	Electric Equipment	2352.12	103469.1	11.7
40.	Electrodes-Graphites	83.84	3422.6	8.9
41.	Electrodes-Welding Equipment	44.61	1686.3	11.6
42.	Electronics-Consumer	407.79	19583.5	—
43.	Electronics-Components	277.47	9871.4	11.0
44.	Engineering	704.42	26877.6	12.4
45.	Engineering-Turnkey Services	1673.02	81715.2	15.1
46.	Engines	145.70	9298.7	14.3
47.	Entertainment/Electronic Media Software	2810.55	21330.6	25.2
48.	Fasteners	33.82	2388.5	9.7
49.	Fertilizers	3335.87	68067.3	8.1
50.	Finance & Investments	9452.06	63982.1	10.1
51.	Finance-Housing	743.37	34983.7	20.3
52.	Finance-Term Lending Institutions	4050.26	33779.1	4.5
53.	Food-Processing-Indian	577.65	24920.7	6.8
54.	Food-Processing-MNC	227.79	18545.1	42.8
55.	Glass & Glass Products	238.88	5584.2	15.2
56.	Healthcare	1127.98	5900.3	21.2
57.	Hotels	1003.42	7661.4	33.2
58.	Leather/Leather Products	153.08	4651.3	24.0
59.	Mining/Minerals/Metals	9776.11	49121.9	13.4

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	31.25	975.0	22.8
61.	Oil Drilling/ Allied Services	7001.79	10274.9	8.2
62.	Packaging	571.49	16264.2	8.9
63.	Paints/Varnishes	269.52	18215.3	39.4
64.	Paper	791.29	12658.7	7.8
65.	Personal Care-Indian	347.89	14178.4	43.7
66.	Personal Care-Multinational	294.91	32094.2	40.7
67.	Pesticides/Agrochemicals-Indian	259.27	10727.6	22.2
68.	Pesticides/Agrochemicals-Multinational	56.76	3167.7	20.4
69.	Petrochemicals	308.60	10644.4	6.1
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	1721.90	58425.6	38.2
71.	Pharmaceuticals-Indian-Bulk Drugs	578.12	24320.4	23.1
72.	Pharmaceuticals-Indian-Formulations	482.40	5933.6	10.6
73.	Pharmaceuticals-Multinational	238.84	10376.8	25.2
74.	Photographic and Allied Products	15.64	490.5	—
75.	Plastic Products	551.74	21261.4	12.2
76.	Power Generation and Supply	47130.34	151057.8	9.8
77.	Printing & Stationery	153.54	2826.7	8.0
78.	Pumps	76.98	3162.1	14.3
79.	Recreation/Amusement Parks	18.74	51.2	8.0
80.	Refineries	10092.54	1461250.5	5.6
81.	Refractories/Intermediates	85.96	1500.3	12.9
82.	Shipping	1579.87	10039.6	22.2
83.	Solvent Extraction	463.33	45891.2	8.9
84.	Steel Large	5877.16	162936.3	8.2
85.	Steel – Medium/Small	5194.56	46795.8	4.4
86.	Steel – Sponge Iron	538.40	22670.7	14.8
87.	Steel – Pig Iron	132.34	2815.8	7.0
88.	Sugar	920.54	33158.9	5.9
89.	Tea	349.14	7686.2	20.1
90.	Telecommunications – Service Provider	9973.11	90888.0	33.0
91.	Telecommunications – Equipment	3051.87	6084.5	11.2
92.	Textile Machinery	68.32	2218.9	18.9
93.	Textiles-Composite	193.95	4369.3	5.9
94.	Textiles-Cotton/Blended	1554.06	26293.7	4.6
95.	Textiles-Manmade	914.83	30937	21.7
96.	Textiles-Processing	2258.96	34236.2	4.6
97.	Textiles-Products	1489.24	39519.5	16.8
98.	Textile-Silk	49.23	714.5	7.4
99.	Textiles-Spinning-Synthetic/Blended	151.48	5833.4	3.2
100.	Textiles-Jute-Yarn/Products	23.45	988.1	4.9
101.	Trading	3518.09	100195.8	18.1
102.	Transmission Line Towers/Equipment	2031.28	17668.5	20.6
103.	Transport-Airlines	1415.33	22953.7	—
104.	Travel Agencies	101.00	913.7	18.1
105.	Tyres	380.86	38282.9	7.4
106.	Miscellaneous	6402.83	125612.0	13.3
107.	Diversified-Mega	269.09	125716.0	8.4
108.	Diversified-Large	28.50	22625.7	5.8
109.	Diversified-Medium/Small	195.20	3976.6	6.6
		Full Year	TTM	
	OPM (%)	22.4	23.0	
	PBDT Margin (%)	11.5	12.1	
	P/C Ratio	12.4	11.7	
	P/E Ratio	15.7	14.2	
	Dividend Yield (%)		2.1	
	Price/Book Value Ratio		2.1	
	Total Market Capitalisation - 1800 Companies		₹ 6486528.77 cr	

Notes : — Not Available

* As for trailing twelve months

** Data as per Capital Market, Vol. XXVIII No. 8, June 10-13, 2013

Source : Capital Market, Vol. XXVIII No. 17, October 14-27, 2013.